GENERAL STUDENT NAVIGATION

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REVISION HISTORY

Version	Date	Name	Description
2	Aug 2018	Kari	Updates for Banner 9; remove references to lapse

INTRODUCTION AND PURPOSE

The purpose of this document is to explain how various portions of the student record are recorded and viewed in Banner. This navigation is not intended to instruct a user how to make changes on these forms, but to provide an understanding of the data they contain.

RELATED POLICIES, REGULATIONS, GUIDING PRINCIPLES, AND COMMON PRACTICES

Student information is updated by various offices across campus. The following components are discussed in this navigation document:

When viewing any student record information, please be mindful of FERPA policies. For more information, please read http://registrar.ucr.edu/registrar/privacy-ferpa/ucr-employees.aspx. Access to the Student Information System – Banner is based on your "educational need to know" for your specific job function on campus. Not all staff will have access to all data provided below.

The expectation is that departments utilizing email to communicate to students will utilize the UCR email account. Students are expected to check their R'mail account on a regular basis.

- 1. Deceased Students and FERPA Restrictions
- 2. Personal Identification (name, address, phone, email, etc.)
- 3. Holds
- 4. Comments
- 5. Cohorts and Attributes
- 6. Athletes
- 7. International Students
- 8. Special Programs
- 9. Advisors Assigned to Students
- 10. Student Class Schedule
- 11. Key Reasons a Student is Inactive (cancellation, withdrawal, dismissal, ELWR lapse, disciplinary suspension and dismissals, leave of absence)

IMPACTED DEPARTMENTS, UNITS, PROGRAMS, AND CENTERS

1. General users of Banner

BEFORE YOU BEGIN

If this is the first time you are reviewing this procedure, go to R' Space and select the Banner Training icon in order to follow along and practice. Please submit a ticket if you have trouble accessing Banner Training.

PAGES

The pages listed below are covered in this training.

Page	Page Name	Description

PROCEDURES TO VIEW GENERAL INFORMATION

DECEASED STUDENTS AND FERPA RESTRICTIONS

When you first bring up a student's account from any page within Banner, if the student has passed away you will receive a warning message. Click OK to acknowledge the message.

A	Banner Warning: This person is deceased.	
		ОК

When a student has restricted at least one item within Directory Information, you will receive a warning message. Click OK to acknowledge the message.



If you are not speaking with anyone you can move through the warning and continue with your work. If you are speaking with someone you MUST check what restrictions have been put in place.

1. GOADPRF.

- 2. Input the **Student ID** in the key block and **NEXT BLOCK**.
- 3. This page lists all items that students can restrict from Directory Information. If there is a check mark under **Display in Directory** you **CANNOT** release this information.
 - a. We are repurposing the use of this page in Banner for our Directory Information Restriction; therefore, the header "Display in Directory" can be misleading. If the item is checked it means that the student restricted the item through self-service.

Web User Directory Profile GOADPRF 9.3.3 (PPRD)	KE)	ADD 🖹 RETRIEVE	RELATED	* TOOLS
ID: 860775934 Marygradesd H Littlelamb Deceased			Sta	rt Over
* WEB USER DIRECTORY PROFILE		🕒 Insert	Delete 🗖 Co	py 🏹 Filter
Directory Item Code	Description	Display in Directory		
U_ATHLET	Height/Weight of Athlete	2		
U_DATEOB	Date of Birth	×		
U_DEGREE	Degrees Awarded			
U_DIRRES	Online Student Directory	×		
U_DTATTD	Dates of Attendance			
U_ETHNTY	Ethnicity Communications			
U_HONORS	Honors			
U_MAJOR	Major			
U_PLACEB	Place of Birth	~		
U_PRVSCH	Previous Schools Attended			
U_SPTPAR	Sports Participation			
U_TELENO	Telephone Number	×		
A d t of t > N 20 > Per Page			Re	cord 1 of 12

- 4. Any information outside of this list of student record items is **NON-Directory Information** and **CANNOT** be released without direct written consent by the student. Please see more detailed information about FERPA if you have questions.
- 5. The Confidential and Deceased indicators can be seen at the top left of each page in Banner.

×	General Person SPAPE	RS 9.3 (PPRDXE)	RELATED	* TOOLS	
ID: 86	0779577 Applicant, Jane	Confidential Deceased		Sta	rt Over

PERSONAL IDENTIFICATION (NAME, ADDRESS, PHONE, EMAIL)

- 1. Go to **SPAIDEN**.
- 2. Current Identification tab provides the student's current legal name.

Current Identification	Alternate Identification	Address	Telephone	Biographical	E-mail	Emergency Contact	Additional Identification				
* IDENTIFICATION								🚺 insert	E Delete	📲 Сору	👻 Filter
ID	860779577					Name Type					
* PERSON								🚼 Insert	E Delete	Га Сору	👻 Filter
						Prefix					
Last Name	Applicant				***	Suffix					
First Name	Jane					Preferred First Name					
Middle Name	Ann					Full Legal Name					
* NON-PERSON								🚦 Insert	Delete	п Сору	👻 Filter
Name											
T ID AND NAME SOURCE								🖬 Insert	🖪 Delete	г Сору	🏹 Filter
Last Update											
Origin	SPAIDEN										
Original Creation											
User	SYSTEM					Create Date	10/08/2016				

- 3. Alternate Identification provides previous names for the student.
 - a. The arrows on the bottom left allow you to see historical names for the student.

Current Identification	Alternate Identification	Address	Telephone	Biographical	E-mail	Emergency Contact	Additional Identification				
* ALTERNATE NAMES OF	RIDS							🗄 Insert	E Delete	Га Сору	\Upsilon Filter
Name Type						First Name	e Jane				
Change Type	Name					Middle Name	e				
ID	860779577					Origin	n				
						Create Use	er KARIG				
Last Name	Applicant					Create Date	e 08/24/2018				
(_									>
🖌 🛋 1 of 9 🕨 🕨	1 V Per Page	9								Reco	ord 1 of 9

- 4. **Address** provides all addresses for the student.
 - a. The student can have **multiple address types** but not more than one active address for each type.
 - b. Address history is maintained with the **From and To dates**. If there is a To date provided then the address is no longer effective as of that date. We are not using the inactive address checkbox.
 - c. The **arrows on the bottom left** allow you to view additional address records.
 - d. Phone numbers are being stored separate from addresses and can be found under the telephone tab.

Current Identification	Alternate Identification Address	Telephone B	Biographical	E-mail	Emergency Contact	Additional	Identification				- I
* ADDRESS INFORMATIO	л							🖶 Insert	Delete	🖷 Сору	🕈 Filter
From Date	10/15/2016				County						
To Date					Nation	US	UNITED STATES				
Address Type	MA Local mailing address				Telephone Type	MA -	- Local				
Sequence Number	1										
					Area Code						
Street Line 1	900 University Avenue				Phone Number						
Street Line 2	3132 Student Services Building				Extension						
Street Line 3						Inactiva	ate Address				
					Source		-				
City	Riverside				Delivery Point						
State or Province	CA California				Correction Digit						
ZIP or Postal Code	92521				Carrier Route						
🖌 🛋 1 of 2 🕨 🕨	1 V Per Page									Reco	rd 1 of 2

Current Ide	ntification	Alterna	te Id	Address	
* ADDRESS	INFORMATIC	N			
	From Date	10/15/2	016		
	To Date				
Ade	dress Type	MA		Local maili	ng address

- 5. Telephone provides all phone numbers for the student.
 - a. Phone numbers have **Telephone Types** associated with them.
 - b. There are no From and To dates for phone numbers so if it is no longer an active number it will have the **Inactivate box** checked.
 - c. The **arrows on the bottom left** allow you to view additional phone records.

Current Identification	Alternate Identification	Address	Telephone	Biographical	E-mail	Emergency Contact	Additional Identification				
* TELEPHONE INFORMA	TION							🖶 Insert	Delete	🗖 Сору	ኛ Filter
Telephone Type *	MA Local						Primary				
							Unlisted				
Area Code	555						Inactivate				
Phone Number	5555555					Comment					
Extension						Address Type					
International Access						Sequence					
🖌 🛋 1 of 2 🕨 🕨	1 V Per Pag	e								Reco	ord 1 of 2

- 6. E-Mail provides all email addresses for the student.
 - a. Once a student has a UCR email account it is always primary.

- b. Only UCR email addresses are marked to display on the web which means it will show in self-service for students and advisors.
- c. There are no From and To dates for e-mail so if it is no longer an active address it will have the **Inactivate box** checked.
- d. The **arrows on the bottom left** allow you to view additional email records.

Current Identification	Alternate Identification	Address	Telephone	Biographical	E-mail	Emergency Contact	Additional Identification				
* E-MAIL INFORMATION					•			🗄 Insert	E Delete	Га Сору	👻 Filter
E-mail Type	UCR U	CR email addr	ess								
E-mail Address	kathleen.saltarelli@ema	ail.ucr.edu									
Preferred	✓ Inactivate	Display on W	/eb 📄 UF	RL							
Comment	Υ										
	5 🔽 Per Pag	je								Reco	ord 1 of 3

- 7. GUASYST can be used to view what module contains information about this person.
 - a. This page is just informational only, but can sometimes be helpful to determine high level information on what is in the system about a student.

× System	stem Identification GUASYST 9.3.10 (PPRDXE)									ADD	RETRIEVE	矗 REL	ATED	* TOOLS
	ID	860779577		Jane Ann Applicant				Confidential	Deceased					
* SYSTEM IDENTIF	ICAT	ION									🖪 Insert	🔚 Delete	📲 Copy	👻 Filter
		Recruiting					✓ Genera	I Student			Faculty			
	✓ Admissions					✓ Registra	ation							
		✓ Transfer Wo	rk				✓ Housing	9						
Cate	gory							Category						
C	lass													
		Applicant												
		🖌 Accounts Re	eceivabl	e										

HOLDS

1. View **SOAHOLD**.

× Hol	d Information SOAHOLD 9.3.8 (PPF	DXE)							💑 RELATED 🔅 TO	KOLS
ID: 8607795	77 Jane Ann Applicant Confident	al Deceased							Start Over	
* HOLD DET	AILS							D insert	Delete 🖪 Copy Ϋ	Filter
Hold Type *	Hold Type Description	Reason	Release Indicator	Amount	From *	то "	Origination Code	Origination Code Description	Created User	
S1	TB Compliance				10/19/2018	12/31/2099	HLTH	Student Health Services	ZUR_CHC003_IMMI	UNE,
ST	TB Compliance - Message				07/23/2018	12/31/2099	HLTH	Student Health Services	ZUR_CHC003_IMM	UNE
S2	Vaccine Compliance				07/23/2018	07/23/2018	HLTH	Student Health Services	ZUR_CHC003_IMM	UNE
WX	DPP Ineligible	DPP Ineligible			01/16/2018	12/31/2099			SBSPROD	

- 2. The Hold Type and Description will tell you briefly want the hold is related to.
 - a. The student receives a much longer description and information on how to resolve the hold through R'Web.
- 3. From Date is the date the hold became or will become effective
 - **To Date** is the date the hold was released or will be released.
 - a. 31-DEC-2099 is the standard default date for the end of time.
- 5. Origination Code and Description reflects the department who placed the hold and is visible to the student.
 - a. **Tip**: You can click on the column headers to sort the holds. For example, click on "To" to have the current/recent holds come to the top; click on Hold Type or Originator Code to sort by those columns.
- 6. Holds can restrict a student from various actions to include registration, ordering transcripts, graduating, or receiving their diploma.
 - a. You can see what is being held by looking up the Hold Type in STVHLDD. The validation table will appear, search for the hold that is currently assigned to the student, and you will see column headers associated with the different functions a hold can restrict a student. If the box is checked then a student is being prevented from that action based on that code.

x	Hold Type Code Validation STVHL	DD 9.3 (PPRDXE)							ADD		
" HOLD	TYPE CODE VALIDATION									🖬 Insert 🔲 Deleti	e 🌆 Copy 🔍 Filter
Code *	Description *	Registration	Enrollment Verification	Transcript	Graduation	Grade	A/R	Application	Compliance	Voice Message	Neb Indicator
32	Returned Check	1		×						99	v
B7	Bankruptcy				1				~		~
B8	Account in Collections	1		~			~	13		99	4
B9	Loan Account in Collections	~		~			~	100		99	~

b. If you see a 99 in the VR MSG No field we are repurposing this field to indicate a student's diploma is being held. A value of 99 means a diploma will not be released and if the field is blank the diploma may be released.

COMMENTS

4.

- 1. Go to SPACMNT.
- 2. Comments are provided by various offices around the campus in an effort to provide consistency in messaging to the student and a collaborative understanding of what has occurred with the student's academic record or information shared with the student.
 - a. Notes specifically related to the student's degree audit, waivers/substitutions for requirements and information as to why they were not approved to graduate reside in the Degree Audit system, not in this page.
 - b. All other comments related to academic advising are placed in the Student Profile.

- 3. Comments are expected to be factual, brief, and without subjective statements (i.e. the student is irresponsible).
- 4. **Comment Type** is used to categorize the topic of the comment for easy searching.
- 5. **Originator** captures the department in which the staff member who wrote the note is affiliated.
- 6. Add Date is the date the comment was added.
- 7. Last Update by this is the user ID of the last staff member who updated the note.
- 8. The remaining fields on this page are not being used. The contact date will default to the date the comment is initially entered like the activity date. The activity date however, will update to a new date if someone makes a modification to the comment and saves the page.

× Person Comm	ent SPACMNT 9.3 (PPRDXE)			ADD	RETRIEVE	晶 REL	ATED	TOOLS
0: 860779577 Applic	ant, Jane A. Confidential Deceased					ľ	Start	Over
PERSON COMMENT					🗄 Insert	E Delete	Га Сору	👻 Filter
Comment Type *	HLD Holds	To Time						
Originator	SBSV - Student Business Services							
Contact		Add Date	06/29/2011					
Contact Date	06/29/2011	Activity Date	10/15/2016					
	Appointments	Last Updated by	CONVERSION					
From Time								
Comments	M-Chargeback - SBSCleared CB hold-CB was a	error MG 2-1-12		<u>.</u>	5			
4 4 of 17 🕨	Per Page						Reco	rd 4 of 17

- 9. If there are a lot of notes for a student and you want to find a specific note or group of notes you can do searches on this page.
 - a. Use the Filter to select the fields which you want to query from, such as Comment Type or Originator.
 - b. If you want all notes that have a specific word in the comment, you can add the Comments field to your Filter and search by a word or phrase in the text
 - i. Make sure you use the % wildcard in front of and behind your word, such as %petition%.

× Person Comment SF	ACMNT 9.3 (PPRDXE)					ADD		RELATED	TOOLS
ID: 860779577 Applicant, Ja	ne A. Confidential Dece	ased							tart Over
* PERSON COMMENT							🚼 Insert	🗖 Delete 🛛 📭 (Copy 🍷 Filter
Basic Filter Advanced Filte	r								0
Comment Type Corigin: SBSV	ator Contact	Contact Date	From Time C	Comments %Chargeback%	•	Add Another Field 🗸			
								Clea	r All Go

COHORTS AND ATTRIBUTES

- 1. Go to **SGASADD**.
- 2. Cohorts are a way to assign a student to a group that you want to track over time.
- 3. Some cohorts at UCR include Learning Communities and University Honors.
- 4. Cohorts are maintained by the department who oversees that population of students.
- 5. **Term** you must provide a term in the key block.
- 6. **From Term** the first term represented in the time period. It does not necessarily mean the first term the student has the cohort.
 - a. The From Term is populated when a change or update (maintenance) occurs to the student's record for cohorts.
 - i. If the student was placed into a Learning Community for Fall 2016. That would create a From Term of 201640 to show the Learning Community.

× Additi	Additional Student Information SGASADD 9.3.5 (PPRDXE) ADD										
ID: 860779577	7 Applicant, Jane A. Term	: 201640 Confidential						Start C	Over		
* STUDENT COR	HORT					🚦 insert	E Delete	🖷 Сору	Y. Filter		
From	m Term 201640		A Maintenance	To Term	999999						
Cohort Code *	Description					Inactive	Reas	on			
LEENCS9CRN	N ENCS MATH 9C										
1 ┥ 1 of	11 ► H 10 ⊻ P	er Page						Reco	ord 1 of 1		

- If the student was then admitted to Honors in Spring 2017, the page would be maintenance for Spring 2017 to add the Honors cohort and the student would show having two cohorts with the From Term as Spring 2017.
- iii. Note that this is not the initial effective term for the Learning Community.

× Additio	ional Stude	nt Information SGASADD 9.3	3.5 (PPRDXE)		ADD		re 🗛 R	ELATED	* TOOLS	1
ID: 860779577	7 Applican	t, Jane A. Term: 201720	Confidential					U	Start C	ver
* STUDENT COH	HORT						🖸 Insert	E Delete	🗖 Сору	Y. Filter
Fron	m Term 2	201720		Maintenance	To Term	999999				
Cohort Code *		Description					Inactive	Rea	son	
LEENCS9CRN	N	ENCS MATH 9C								
HON1		1st year Honors entrance								
1 of	1 🕨 🕅	10 Per Page							Reco	rd 2 of 2

- 7. To Term if it is 999999 it means that this list of cohorts is effective for this student until the end of time.
 - a. If there is a different term from 999999 the cohorts are effective to the term *before* the To Term (the To Term is not inclusive). Maintenance occurred on the record and you would want to put that new term in the key block to review what occurred on the student's record. A cohort may have ended or a new cohort might have been added.
- 8. Inactive may be checked to signify that a student was made inactive for that cohort as of the To Term.
- 9. **Reason** is the reason a student is no longer active in that cohort.

X Additional Stud	lent Information SGASADD 9.3.5 (PPRDXE)		ADD		/E 🚠 P	ELATED	* TOOLS	1
ID: 860779577 Applic	ant, Jane A. Term: 201740 Confidential					U	Start C	Over
* STUDENT COHORT					🗄 Insert	Delete	Copy	🕄 Filter
From Term	201740	<u> <u> </u> Maintenance </u>	To Term	999999				
Cohort Code *	Description				Inactive	Rea	son	
HON1	1st year Honors entrance							
LEENCS9CRN	ENCS MATH 9C				~	LC)9	
◀ 1 of1 ▶	10 🗵 Per Page						Reco	ord 2 of 2

- 10. Attributes will be used to identify undergraduate students who have IGETC and therefore, are waived of all breadth requirements for graduation. This attribute feeds to Degree Works so that it can appropriately update in the student's degree audit. The IGETC attribute is assigned by the Colleges at the time they receive the certification.
- 11. You may see additional attributes on the student's account which are used in the business rules, such as, for assigning class level to a student in SGASTDN or to control assessment of fees.

STUDENT ATTRIBUTE				🕄 Insert 🗧 Delet
From Term	201840	Maintenance	To Term 99999	99
ttribute Code *	Description			
/IG	Full IGETC earned			
K ◀ 1 of 1 ► 1	10 V Per Page			

ATHLETES

- 1. Go to SGISPRT.
- 2. Most often you will query **by individual student** by entering the student ID.
 - a. You can also query **by team** by entering the sport code with no student ID.
- 3. Select a view.
 - a. Current and Most Recent Records view (when searching by student) defaults and shows the most recent term and sport for the student.
 - i. Be mindful of the term so you can determine how that relates to the question you are trying to answer.
 - ii. Athletic procedures are to place a student on a team for an entire academic year (fall, winter, spring and summer), so you may see a future term available.
 - iii. A status of A (Active) indicates an active student athlete who is part of the team.

×	Athletic Compliance Inqu	iry SGISPF		ADD 📲 RETRIEV	/E 🔒 RELATED	TOOLS						
ID: 860	: 860779577 Applicant, Jane A. Sport:											
* ATHLE	THLETIC COMPLIANCE INQUIRY Delete The Copy 🎗 Filter											
	Choose View * Current a	and Most Re	ecent Records	-								
Term	Term Description	Sport	Sport Description	Status	Eligible	Academic Eligibility	Student Status	Academic Standing	Athletic Aid	Season Used	Current	
201840	I840 Fall 2018 ACCW Cross-Country - Wom A AS											
K <	1 of 1 🕨 🖌	10 V Per	Page								Record 1 of 1	

b. All Records view - displays every term an athletic record was kept.

i. A status of A (Active) indicates an active student athlete who is part of the team.

×	Athletic Compliance Inc	uiry SGISI	PRT 9.3 (PPRDXE)		ADD			🇱 TOOLS				
ID: 8607	79577 Applicant, Jane	A. Sport	E.								St	tart Over
* ATHLE		(🗄 Insert	🛢 Delete 🛛 🖬 Co	opy 🏾 🎗 Filter
	Choose View * All Reco	ords		-								
Term	Term Description	Sport	Sport Description	Status	Eligible	Academic Eligibility	Student Status	Academic Stan	ding	Athletic Aid	Season Used	Current
201840	Fall 2018	ACCW	Cross-Country - Wo	А			AS					
201820	Spring 2018	ACCW	Cross-Country - Wo	А			IS					
201810	Winter 2018	ACCW	Cross-Country - Wo	А			IS					
K <	1 of 1 🕨 🖌	10 🔽 Pr	er Page								F	Record 1 of 3

- c. Current and Most Recent Records per Athlete per Sport (when a sport code is entered in the key block) defaults and shows the most recent term a student was part of the team.
 - i. Be very mindful of the term for the student. It could be a historical term meaning the student is no longer on the team.

Athletic Compliance Inquiry SGISPRT 9.3 (PPRDXE)

ID: Sport: ACCW Cross-Country - Womens

* ATHLETIC COMPLIANCE INQUIRY											
Choose	Vie	w Curre	ent and Most Recent R	ecords pe	er Athlete per Sport	*					
Term		ID	Full Name	Status	Eligible	Academic Eligit					
201840		86077	Applicant, Jane A.	А							
201840				А	PS						
201840				А	PR						
201840				А	PR						
201840				А	PS						
201840				А	PS						
201840				А							
201840			e S.	А							
201840			·	А							
201840				А							
201840				А							
201810				А							
201810			-	А							
201810				Q							
201810			1.	А							
201810			Α.	А							
201810			ie V.	A							
201810			a C.	А							
201810				А							
201810			th	А							

Note: Compliance does not track competition in Banner therefore views related to competition are not used.

INTERNATIONAL STUDENTS

- 1. View **GOAINTL** -This page is for students with a non-immigrant visa.
- 2. Visa Type provides you the type of visa the student has.

X Internationa	al Information GOAINTL 9.3.3	(PPRDXE)				ADD RETRIEVE	RELATE	D. 🛠 TOOLS
ID: 860779577 Jan	e Ann Applicant Confidentia	al Deceased						Start Over
Visa Passport	Certification of Eligibility	Nationality						
VISA INFORMATION	1	_				🛨 Insert	🖬 Delete 🖷	Copy 🗣 Filter
Visa Typ	e F1 Student			Sequence Number	1 Entry			
Visa Numbe	r -			Number of Entries				
Nation of Issu	e			Date Requested				
Issuing Authorit	y			Date Issued				
Port of Entr	y			Start Date				
				End Date				
K ≪ 1 of 1 ►	M T Per Pag							Record 1 of 1
* DOCUMENT INFORM	IATION					🖸 Insert	🛢 Delete 🖷	Copy 👻 Filter
Document	Description		Source	Description	Date Requested	Disposition *	Date Rec	eived
					08/29/2018	Pending		
H ≪ 1 of 1 ►	N 8 9 Per Pag	e.						Record 1 of 1

3. The Certification of Eligibility tab – provides the date of issue for the visa.



4. Nationality tab – provides the student's Nation of Birth and Citizenship.

×	International	Information G	iOA	INTL 9.3.3	(PF	PRDXE)							
ID: 86	0779577 Jane	Ann Applican	nt	Confidentia									
Visa	Passport	Certification	of I	Eligibility	N	lationality							
▼ NAT	NATIONALITY/FAMILY INFORMATION												
Natio	onality												
	Nation of Birth	HR		CROATIA									
	Nation of Citizen	HR		CROATIA	Ą								

SPECIAL PROGRAMS

We have several special programs offered to students that provide opportunities for them to extend their learning to other campuses.

- 1. SGASTDN.
- 2. Fee Assessment Rate provides the program the student is participating in.
- 3. Site provides the campus the special program is associated with if it is a UC campus.
- 4. Dates of participation in the program can be determined by reviewing the From Term and the To Term in combination with the existence of the Fee Assessment Rate code.

× General Stude	ant SGASTDN	9.3.5 (PPRDXE)								🚺 ADD	RETRIEVE	RELAT	ED	TOOLS	4
ID: 860779577 Applic	ant, Jane A.	Term: View Current/	Active Curricula:	Confidential									ľ	Start O	ver
Learner Curricula	Study Pat	Activities Veteran	Comments	Academic and Grad	duation S	itatus, Di	ual Degree Miscellane	ous							
GENERAL LEARNER											0	Insert 🖪 🛙	elete	г а Сору	Y, Filter
From Term	201610						To Term	201620)						
New Term	201610	Winter 2016		Residence	R	***	Confirmed CA Resident			Student Centric Cycle					
Student Status	AS	Active		Fee Assessment Rate	IVO	***	Intercampus Visitor Ot	utgoing							
Student Type	e	Continuing		Class	MR	Ma	sters								
Additional Information	1														
Site	LA	UC Los Angeles					Block		***						
Session							Citizenship	Ν	Non-	Immigrant					
🖌 ┥ 5 of 6 🕨 🕽	1	✓ Per Page												Reco	rd 5 of 6

5. The Fee Assessment Rate is also used to track graduate students who are on Filing Fee status. These students would have a rate code of FIL, but they would not have a SITE code associated with their record.

ADVISORS ASSIGNED TO STUDENT

- 1. SGAADVR.
- 2. Input the **term**.
- 3. Students can have one to four advisors on their record per term depending on their college and if the student is part of a learning community.
- 4. **Primary Indicator –** identifies who the college considers to be the main academic advisor contact for that student.

×	Multiple Advisors SGAADVR 9.3.5 (PPR	DXE)		ADI	RETRIEVE	RELATED	* TOOLS	10
ID: 80	60779577 Applicant, Jane A. Term: 20174	40 Confidential				U	Start O	ver
* ADV	ISOR INFORMATION				🖨 insert	Delete	Г Сору	Y, Filter
	From Term 201740		A Maintenance	To Term	999999			
ID	Name	Advisor Type	Advisor Type Description		Primary Indicator *			
860		MAJR	Major Advisor			~		
86;		COLL	College Advisor		1			
N6	. J.	FACU	Faculty Advisor			12		
86		LERN	Learning Community Advisor		1			
10	t of 1 ► H 10 ▼ Per Page					_	Reco	ord 4 of 4

STUDENT CLASS SCHEDULE

1. **SFARGRP** – This page provides you the registration dates for this student. Most students will have two time tickets for registration.

X Student Registration Group SFAF	IGRP 9.3 (PPRDXE)			🖹 ADD 📲	RETRIEVE	A REL	ATED 1	TOOLS
ID: 860779577 Applicant, Jane A. Term	: 201840 Fall 2018 Confidential						Start C	Over
* GROUP ASSIGNMENT					C Insert	Delete	г а Сору	🕈 Filter
Group * 505350								
* GROUP REGISTRATION DATES AND TIMES					🖸 Insert	🖨 Delete	₽∎ Сору	🗣 Filter
Priority	Begin Dates	End Dates	Begin Times	End	d Times			
	44 06/01/2018	06/22/2018	1400	23	59			
	44 09/11/2018	10/12/2018	0300	23	59			
H 4 1 of 1 > N 10 - F	for Page						Reco	ord 1 of 2

- 2. **SFAREGQ –** Provides a query of the student's registration by term or by date range.
 - a. This page specifically pulls courses with the following registration statuses:
 - i. **RE** enrolled by a staff member.
 - ii. **RW** enrolled through self-service on the web.
 - iii. WC student withdrew from the course and earned a "W" grade.
 - iv. WL student is currently waitlisted for the course.

Tip: Click on the Registration Status column header to sort the classes by this status.

×	Registratio	on Query S	FAREGQ	9.3 (PPR[DXE)									ADD		E 🗛 REL/	ATED	🛠 tools
Term: 2	01840 Re	gistration	From Date	: Regis	tration To Date: ID: 8	62021852	Ayllon, Sandra	IV.									Start (Over
* REGIS	TRATION QU	IERY													🗄 📰 📑 Insert	E Delete	Га Сору	📍 Filte
Term	CRN	Subject	Course	Section	Registration Status	CEU	Cross List	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Begin Time	End Time	Part o	of Term
201840	15872	HIST	010	041	WL	N						~			0910	1000	1	
201840	18432	POSC	010	001	RE	Ν		✓		✓		~			0810	0900	1	
201840	18433	POSC	010	021	RE	Ν				✓					1310	1400	1	
<																		>
K ◀	1 of 1 🕨		10 🗸	Per Page													Rec	ord 1 of 3
			Co-op Edu	cation					Total	CEU Hours	0.00	00						
Tota	I Credit Hou	irs 5.	.000															

3. **SFARHST** – Provides a comprehensive list of all enrollment transactions to include grades for courses completed. Grade are initial grades reported and do not reflect any grade changes that have occurred in academic history.

Note: <u>Since this page has grades on it, you may not have access because you do not have a "need to know" under FERPA to</u> see all student grades. Use the page discussed above to review registration.

- a. Course status lets you know if the student was enrolled, dropped or withdrew.
 - i. **RE** staff enrolled the student.
 - ii. **RW** student enrolled through R'Web.
 - iii. WL student is waitlisted for the course.
 - iv. WC student withdrew from the course and earned a "W" grade.
 - v. **DD** staff member dropped course due to the decision at the time they are attempting to register the student, not to resolve a registration error.
 - vi. **DC** staff member dropped course after student was enrolled or waitlisted.
 - vii. **DR** student dropped course through R'Web.
 - viii. **CN** student cancelled for the term and enrolled courses were dropped.
 - ix. WD student withdrew from the university and courses were dropped.
 - x. WW student withdrew from the university and earned "W" grade.
- b. You can use the Filter function in this page to narrow your results for specific information you are looking for or click on a column header to sort by A to Z or Z to A.

×	Student Registration H	listory and	d Extensio	n SFARHS	T 9.3 (PF	PRDXE)				B	ADD 🖹 RETF	RIEVE 🛔 REL	ATED 🏶 TOOLS
ID: 86	1149513 Banzuela, Pau	ileen D.											Start Over
* STUD	ENT REGISTRATION HISTO	ORY AND E	EXTENSION	í.			_				0 Ir	isert 📃 Delete	Copy 🛛 🖓 Filter
Term *	Part Of Term	CRN	Subject	Course	Level	Course Status	Start Date	Completion Date	Number Of Extensions	Midterm Grade	Final Grade	Grade Detail	Grade Rolled
20181	1	30828	BIEN	175B	U	RW							
20181	D 1	30829	BIEN	175B	U	RW							
20181	0 1	34812	ENGR	109	U	RW					В		1. C
20181	0 1	35298	ETST	012	U	DR							
20181	0 1	35304	ETST	012	U	DR	1						
20181	D 1	41520	BIEN	142	U	RW					А		1
20181	0 1	41521	BIEN	142	U	RW							
20181	D 1	42076	BIEN	175B	U	RW					IP		2
20181	D 1	43485	ETST	140	U	DR	1						
20181	D. 1	44198	PHIL	163	U	RW					S		
20174	0 1	10735	BIEN	135	U	RW					A-		
20174	0 1	10737	BIEN	135	U	RW							
20174	0 1	10742	BIEN	155	U	RW	1				A-		×
20174	0 1	10745	BIEN	155	U	RW							
20174	0 1	10747	BIEN	167	U	RW					A+		
20174	D 1	10748	BIEN	175A	U	RW					IP		
20174	0 1	19978	BIEN	167	U	RW	1						
20174	0 1	19979	BIEN	175A	U	RW							
20174	D 1	20663	MUS	014	U	DR							
20174	0 1	22043	MUS	014	U	DR							
													>
M 4	1 013 🏲 🎽	20 🗸	Per Page										Record 1 of 4/

KEY REASONS A STUDENT IS INACTIVE

Students can become inactive for various reasons at UCR. The SGASTDN page will show that the student record is inactive, but to know why they are inactive you need to consider the following.

X General Stud	lent SGASTDN	9.3.5 (PPRDXE)									1	ADD		📥 REL	ATED	COLS
ID: 860779577 Appl	cant, Jane A.	Term: View	Current/Acti	ve Curricula:	Confidential										Start C	over
Learner Curricula	Study Path	Activities	Veteran	Comments	Academic and	Graduation	Status	s, Dual Degree	Misc	cellaneous						
GENERAL LEARNER													🗄 Insert	Delete	🍙 Сору	🕄 Filter
From Term	201840							То	Term	999999						
New Term	201840	Fall 2018			Residence	U		Undetermined			Student Centric					
											Cycle					
Student Status	IS	Inactive			Fee Assessment											
· · · · · · · · · · · · · · · · · · ·					Rate											
Student Type	F	First Time Fresh	iman		Class	SO	Sop	homore								
Additional Information	n															
Site									Block							
Session								Citize	nship	N	Ion-Immigrant					
🖌 🛋 1 of 6 🕨		✓ Per Page													Reco	ord 1 of 6

1. SFAREGS – the status in the Enrollment Information section will show if a student is **cancelled** or **withdrawn** for a term. The **Reason** field shows why the student cancelled or withdrew.

	ion Stude	nt Term Gur	ricuta Stud	dy Path Time	Status												
ENROLL	MENTINFORM	ATION											🖬 In	sert 🗖	Delete	Copy	♥, Fille
	Status *	CN (Cancellation			Status Dat	te 08/29/2018				Minimum *	0.	000 ··· S	ource M	HRS		
	Reason	05 ··· F	Personal Healt	h Reasons			Delete All C	RNs			Maximum *	17.	000 S	ource M	HRS		
P	rocess Block										Acceptance	Confirmed	d None	a. 4	Accepted		
<																	>
COURSE	INFORMATION	4											🖸 in	sert 🗖	Delete	Copy	Ŷ, Filti
Section	n Detail	/iew Detailed R	esults														
CRN	Subject *	Course *	Section *	Grade Mode *	Credit Hours *	Bill Hours *	Attempted Hours	Time Status Hours	Status *	Level *	Appr Recd	Override	Part of Term	1 M	ethod of In	struction	C
<																	>
	Error Flag																
	Status Type	1 International															
8.⊴	1 of 1 🕪 🕴	10 1	Per Page													Reco	rd 1 of
ENROLL	MENT TOTALS												🖸 to:	sert 🖺	Delote	📲 Сору	₽, Filb
	Fees*	Y - Immediate	assessment	1943 1947				Date	08/29/2018								
	Credit Hours							Bill Hours									
	CELL Hours																

2. SHAINST – will show an academic dismissal or an ELWR lapse in End of Term Academic Standing. Progress Evaluation shows the standing that was earned prior to the dismissal or ELWR lapse.

X Student Term	Course Maintenance SHAINST 9.3.5 (PPRDXE)			🔓 ADD 📲 RETRIEVE	RELATED	* TOOLS	+
ID: 860779577 Applic	ant, Jane A. Term: 201840 Confidential				U	Start Ov	rec
Term Header Information	Cohort Information Stored CPA by Term Calculation						
* TERM HEADER				C	Insert 🔄 Delete	📲 Сору	P. Filter
Data Added by	System • User	Transfer Institution	(m)				
	Pre-Catalog Entry	Student Centric Period					
Record Status	New Record	Record Status Date	08/29/2018				
End of Term Academic Standing	AD Academic Dismissal	End Of Term Academic Standing Date	08/29/2018				
Dean's List Status		Dean's List Status Date					
Progress Evaluation	CD Cont Subj to Disqualification	Progress Evaluation Date	08/29/2018				
Combined Academic Standing	-	Combined Academic Standing Date					
Special Exam Credit Withdrawal Reason							
	Duplicate Mailer Request Date	Revised/Duplicate Grade Mailer Sent Date					
Original Grade Mailer Sent Date							
¥ ¥							SAVE
EDIT Record:	/I SHRTTRM SHRTTRM_EXAM_CODE [1]					elli	ician

3. SHATCMT – will show if a student was disciplinarily dismissed or is currently disciplinarily suspended.

X Transcript Events and Comments SHATCMT 9.3.4 (P	PRDXE)			ADD PR	TELEVE A RELATED 🏶 TOO	DLS 1
ID: 860779577 Applicant, Jane A. Level: U Undergraduate	Originator: Term: 201840	Fall 2018			Sta	rt Over
Academic Events Transcript Comments By Level Transcr TRANSCRIPT COMMENTS BY TERM	ript Comments By Term				🖸 insert 🖨 Delete 堶 Coj	py 🏹 Filter
Comment		Level	Term	Originator	Effective Date	
Disciplinary Dismissal Effective 09-27-2018	Dismissal	U	201840			
Student was suspended by disciplinary reasons.		Ú	201840			
Can readmit beginning Fall 2019.	Suspension	U	201840			
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4. **SGASTDN –** will show if a student is on a leave of absence.

X General Stud	ent SGAST	DN 9.3.5 (PPF	IDXE)										🛃 AD	D 🚆 RET	RIEVE	A REL	ATED	🛠 TOOLS
ID: 860779577 Appli	ant, Jane /	Term:	View Current/A	ctive Curricula:	Cor	nfidential										U	Start	Over
Learner Curricula	Study I	ath Activi	ties Veteran	Comments	Acade	emic and Graduati	on Status, Dual Deg	Miscellaneous										
* MISCELLANEOUS INFO	ORMATION													0	nsert	Detete	Рв Сору	Y, Filte
Orientation Session	1							Employee and										
								Training Code										
Career Plan		-						Vocational Education										
Practical Training								Transfer Center										
Education Level								Educational Goal										
Income Range	1							Basic Skills	B									
Employment		÷							Gradu	ate Cre	dit Appro	ved						
Expectation												_						
Apprenticeship Code								From Date	09/27/20	18								
Leave of Absence	E .	Undergrad	duate Leave - Pl	ELP				To Date	12/14/20	18								

5. If the student is planning to return to UCR, you will see that in SGASTDN. The student will have an active status and a student type of R for Readmit/Returning.

X General Stude	ant SGA	STDN	9.3.5 (PPRDXE)											ADD		A REI	LATED	# TOOLS
ID: 860779577 Applic	ant, Jan	e A	Term: 201840	View Curr	ent/Active Cur	ricula: Confidential	1									1	Start	Over
Learner Curricula	Stut	tý Patř	Activities	Veteran	Comments	Academic and Graduati	ion Status	s, Dual De	gree Misc	ellaneous								
GENERAL LEARNER															🖸 Insert	E Delete	Copy	₹, Fille
From Term	201840	2								To Term	99999	9						
New Term	20184	0	Fall 2018			Residence	U	U	ndetermined				Student Centric Cycle					
Student Status	AS		Active			Fee Assessment Rate												
Student Type	R		Readmitted / Re	turning		Class	so	Soph	omore									
Adardonar mormador		_																
Site		***								Block		144						
Session										Citizenship	N	Non-I	immigrant					
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You may also see a student with a **Student Status** of **RD (Ready to Enroll)**. This means the student is in the time period of 3 quarters, not including summer, where s/he can enroll without filing for readmission. After 3 quarters, the Student Status changes to IS (Inactive) and the student must file for readmission.

X General Stude	nt SGAS	TDN	9.3.5 (PPRDXE)									ADD		A REL	ATED	* TOOLS
ID: 860779577 Applic	ant, Jano	A.	Term: View Current	Active Curricula:	Confidential									U	Slart	Over
Learner Curricula	Stud	y Patł	Activities Vetera	n Comments	Academic and Graduati	on Statu	is, Dual De	gree Miscellaneous								
* GENERAL LEARNER													Insert	Delete	Copy	Y, Filter
From Term	201840							To Term	1	999999						
New Term	201840)	Fall 2018		Residence	U	(Indetermined			Student Centric Cycle	***				
Student Status	RD	***	Ready to Enroll		Fee Assessment Rate		•••									
Student Type	С		Continuing		Class	SO	Sopl	iomore								
Additional Information	i															
Site		-						Block		522						
Session		***						Citizenship		N Non-Im	migrant					
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